

## Why Support an Endowment Fund?

Crestwood United Methodist Church is a wonderful spiritual home for you and so many others. Even though you support the church with regular giving, we are asking you to consider helping us fund the endowment fund that will live beyond our years and continue the ministries of this church.

Our General Endowment Fund, by design, will not be used to fund annual operations. All proceeds must be used for missions, large property projects, and special projects determined by the church leadership. Using only the earnings from the invested endowment, Crestwood UMC will be able to fund various church needs, sharing God's love for decades to come.

You can leave a legacy.

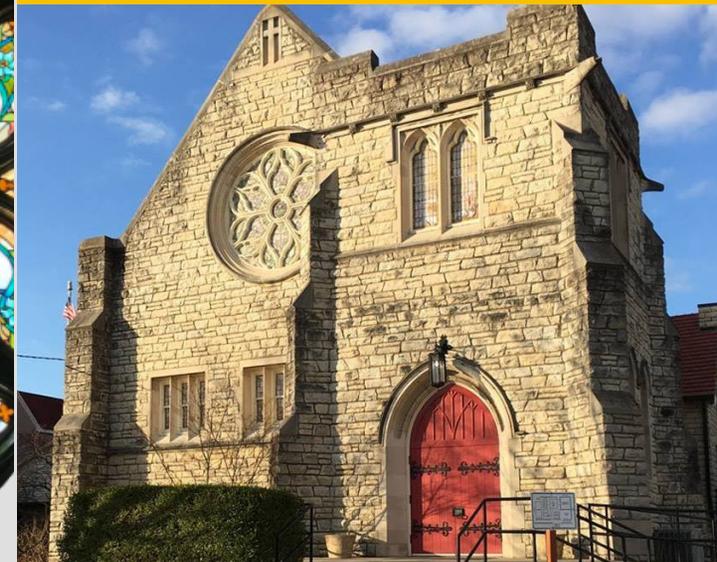


Crestwood United Methodist Church uses the gift administration services of the KY UM Foundation.  
<https://www.kyumc.org/kumf>

Crestwood  
United  
Methodist  
Church



PERMANENT  
ENDOWMENT FUND



**Crestwood UMC is a caring church that invites, connects, equips and serves through Jesus Christ.**

CRESTWOODMETHODIST.COM

# How can I make a gift?

There are a variety of ways you can give to the Endowment Fund. It's a good idea to speak with an advisor before deciding.

Examples are:

- Through your will or trust - Leave a lasting legacy with a gift through your estate plan. You can gift a specific amount, asset (stock, property) or percentage (as a tithe).
- Outright gift - A donation of cash, appreciated stock, real estate or personal property.
- Charitable Gift Annuity or Remainder Trust - You receive a current income tax deduction and income for life (or two lives jointly). Rates are attractive for seniors and the church can receive the remainder.
- Beneficiary Designations - Name Crestwood UMC Endowment Fund as the beneficiary of an IRA, 401K, or insurance policy. This is often an easy way to support future ministries.
- Life Estate - Donate your home today, but retain full ownership during your lifetime. This creates a current tax deductible gift and can simplify estate plans.

# Plan to Make A Difference

## How is the Fund Administered?

It is administered by a committee of church members elected each year by the Church Conference.

The Gift you make is called the principal.

The principal is invested, professionally managed, and the income earned becomes available for use. Principal amounts are never spent. Individuals and groups may apply to use the available funds from the permanent earnings for needed projects and programs. The committee, along with the Church Council, determine the best use for the earnings from the general endowment.

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## Plan Now

As you make plans for your financial future, consider how you might make a difference through the Crestwood UMC Endowment Fund.

The Crestwood UMC Endowment Fund represents a long-lasting commitment to the life of this church and the lives of further generations.

Your gift can be part of the legacy of Crestwood United Methodist Church.



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