

Paradise Valley United Methodist Church Foundation  
JOHN WESLEY LEGACY SOCIETY

EARN ALL YOU CAN,  
SAVE ALL YOU CAN,  
GIVE ALL YOU CAN



### Enrollment Form

Membership in the Paradise Valley United Methodist Church (PVUMC) John Wesley Legacy Society is reserved for those who have included the PVUMC Foundation in their will, trust and/or estate plans, or who have named our Foundation as a beneficiary (whole or partial) of an insurance policy, annuity, IRA or other retirement account.

All planned giving donors qualify for inclusion and recognition as members of the PVUMC John Wesley Legacy Society. Inclusion allows us to express continued thanks for your intended gift and allows your planned gift intention to serve as encouragement to others. We will publish your name(s) unless you specifically direct otherwise. The nature and amount of your gift will not be published.

Name(s) \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_ Zip Code \_\_\_\_\_

Telephone \_\_\_\_\_ Email \_\_\_\_\_

Date(s) of Birth \_\_\_\_\_

Signature \_\_\_\_\_ *Do not share my name* \_\_\_\_\_

Signature \_\_\_\_\_ *Do not share my name* \_\_\_\_\_

I/we have made provisions for a planned gift to the PVUMC Foundation in my/our estate or financial plan. Checked below are the charitable arrangements I/we have made:

- Will/Bequest/Trust       Life Insurance Beneficiary       Charitable Remainder Trust  
 IRA/Annuity, Retirement Plan Beneficiary       Charitable Gift Annuity       Donor Advised Fund

Estimated current value of charitable plan to the PVUMC Foundation

Revocable \$ \_\_\_\_\_ Irrevocable \$ \_\_\_\_\_

*Note: Although providing an approximate value of your gift is not required, it helps the Foundation plan for its future.*

**All information is kept confidential.**



Paradise Valley United Methodist Church  
4455 East Lincoln Drive • Paradise Valley, AZ 85253  
602.840.8360 • pvumc.org

All gifts should be earmarked for:

Paradise Valley United Methodist Church Foundation  
4455 E. Lincoln Drive, Paradise Valley, AZ 85253

Tax ID #86-0601887

***Thank you for your generous and vital support!***