

# Stock Contributions to Sammamish Presbyterian Church

Donate stock, securities, or mutual funds

It's easy to transfer stocks as a gift to SPC. You can transfer appreciated stock to SPC without recognizing capital gains on the appreciation. Basically, you'll make a larger donation than you could make with cash and receive a larger tax benefit.

## Here's how it works:

1. You transfer your publicly-traded stocks, bonds or mutual fund shares that you have owned for more than one year to Sammamish Presbyterian Church
2. We sell the stocks immediately and use the funds to support the ministry and ministry of our church.

## Your Benefits:

- The IRS will allow you to take a tax deduction for the fair market value of your gift on the date of transfer, regardless of what you originally paid for the stocks.
- No capital gains are owed on the transfer.
- The value of supporting kingdom work at SPC!

## Important Details

Consult your tax advisor and make plans when you prepare to sell stocks and mutual funds. Timing is important to make sure you receive the benefit in the year you intend to give. Transfer date, post marked date (if mailed via U.S. Postal Service), or date of receipt by SPC, may affect tax year eligibility.

*This is not intended as legal or professional advice. Always consult your advisors on your personal financial circumstances.*

# Stock Gift Instructions

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**You can make gifts of appreciated stock and mutual funds in three steps:**

**1**

**Tell your broker** which stock you intend to give, as well as this information about the SPC Schwab account:

Sammamish Presbyterian Church

Broker: Charles Schwab

DTC Number: 0164

SPC Account Number: 1792-5031

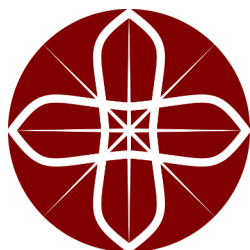
**2**

**If possible**, your broker should include your name and contact information and any special instructions for the use of the gift with the transfer.

**3**

**In addition**, please email our Stewardship Team at [giving@spconline.org](mailto:giving@spconline.org) to inform us of the stock you're contributing, how many shares, and any special considerations you may have. We will confirm once it's been received.

**SPC Federal Tax ID Number 91-1364639**



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