

ST. SUSANNA PARISH REPORT

July 1, 2024, through June 30, 2025, Fiscal Year

As we reflect on the many blessings we share as a community, we would like to take a moment to express our deepest gratitude for your faithful stewardship. Your generous gifts of time, talent, and treasure have been instrumental in sustaining the life of our parish and allowing us to serve one another and the broader community with love and compassion.

Whether you have offered a helping hand in ministry, supported our parish financially, volunteered behind the scenes, or lifted us in prayer—thank you. Your commitment does not go unnoticed, and it is a true reflection of the Body of Christ at work.

As we look ahead, we encourage each of us to continue this spirit of stewardship. No act of generosity is too small, and every contribution helps build up the mission of our Church. If you haven't yet found a way to get involved, we invite you to consider how your unique gifts might serve our community. Together, we can do great things when each of us answers the call to be active and engaged stewards of God's blessings.

Thank you to the good stewards of St. Susanna Parish Community! We are pleased to report that the parish is in a sound financial position.

The total income of the parish was **103%** of the budgeted projection. The total expenses of the parish were **98%** of the budgeted projection. The cash balance at year's end in the parish checking account and investment notes, minus restricted assets, totaled **\$2,250,430** or **3.3** months of operating expenses.

As a result of your generous donations to the debt reduction effort and offertory, the balance of the parish loan was paid off in November 2024. The parish is now debt-free!

As of June 30, 2025, there were **5,170** registered families.

- **1,986** families, or **38%** of registered families, contributed during the 2024–2025 fiscal year.
- **725** families, or **14%** made contributions of \$1,000 or more.

We invite and encourage you to consider using our online giving option, www.osvhub.com/stsusanna/giving/funds, which is a more efficient and cost-effective way to give.



2024-2025 HIGHLIGHTS

Several **facility improvements** took place at our church and school during the past fiscal year. The chiller was replaced, which is a significant and much-needed upgrade to our church's HVAC system. New armchairs were purchased for more accessible seating. Thanks to a generous donation from a parishioner, a handicap-accessible entrance was added by the Blessed Sacrament Chapel. New countertops were installed in the St. Susanna room and kitchenette. The flooring in the Rose room at the Meyer Center was replaced. New cafeteria doors were installed at the school, and the first phase of the HVAC upgrade in the junior high wing was started.

FUND RAISING

The **Parish Family Festival** contributed **\$115,000** towards the operating budget. A huge thank you goes out to the extraordinary group of volunteers who make this fantastic event possible!

The **Friends of St. Susanna Foundation** contributed **\$65,210** towards school safety enhancements during the last fiscal year. Impact-resistant security film was installed on all accessible exterior windows and doors. Existing cameras were relocated to enhance coverage, and two new cameras were added to cover additional exterior areas. The fund also contributed to the addition of a School Resource Officer. During the current school year, FOSS is working to enhance the day-to-day lives of students through improvements to the bathrooms, football field, and playground. Thank you for your incredible support of the St. Susanna School!

The **2025 Fish Fry** raised **\$25,891**. The proceeds are being used to purchase new flooring for the school. Thank you to all the volunteers who made the fish fries great evenings of community fellowship and a success!

The **Women of the Word** contributed to numerous efforts throughout the year, thanks to the funds raised at their garage sale. The WoW group sponsored the new flooring in the St. Susanna Room, the Guardian Angel statue in the Gathering Space, and made significant contributions to the Schuh Center Food Pantry. They also hosted very nice receptions for Fr. Kemper and Fr. Bernie during the year.

ST. SUSANNA PARISH SCHOOL

The school enrollment for the 2024–2025 school year was **647** students. St. Susanna's cost per student was **\$7,455**. Enrollment for the 2025–2026 school year currently stands at **692** students, and an additional kindergarten class will be added for the upcoming year.

The 2024–2025 school year was truly a successful one! As a school community, we focused on growing in wisdom while staying firmly rooted in our faith. Recognizing that faith is the foundation of all learning, we strove to let it guide how we apply knowledge to the world around us. This focus set a strong tone for a year full of growth and achievement.

The graduating class of 2025 performed very well and received many accolades. **97%** of our graduating class moved on to Catholic or other faith-based high schools. These 8th graders earned **\$198,635** in scholarships for the 2025-2026 school year, with renewable scholarships potentially totaling **\$485,789** over four years. Even more impressively, the class of 2025 accumulated **2,662** service hours!

Our **83** staff members and **692** students are off to an excellent start for the 2025-2026 school year! The theme for this year is *Renewed in Christ. Anchored in Hope*. Our goal is to foster growth in mind, body, and spirit, helping each student reach their full potential. We appreciate your support of St. Susanna Parish School and our mission! Thanks to our dedicated staff, incredible students, supportive parents, and strong parish community. Your partnership and dedication help make the school's success possible as we work each day to know, love, and serve the Lord.

PRESCHOOL PROGRAM

The Preschool program welcomed **115** students into our 2s through Pre-K classrooms for the 2024-2025 school year. The 2025-2026 school year is starting off wonderfully with **120** students enrolled!

With the preschool environment brimming with enriching hands-on learning opportunities, children are not only having fun but also growing in each area of development. They are learning to be kind friends by showing respect for each other, their materials, and God's wondrous creation around us. Throughout the school year, they will become part of a "family of friends" here at St. Susanna Preschool as well as thoughtful community members.

The **ST. SUSANNA PARISH SCHOOL PTO** supports the school in many ways:

- Furnished the new Kindergarten Classroom (Summer 2025)
- Support for teachers and classrooms, including replacing teachers' desk chairs, adding a beverage fridge to the lounge, whiteboards, badge holders for Kindergarten and 1st grades, a new set of TI-84 calculators for the Algebra Classroom, and flat extension cords for the Technology Classroom (Summer 2025)
- Teacher Appreciation - includes back-to-school shirts, stocking lounge snacks, providing meals for conferences, and celebrating Teacher Appreciation Week
- Online Spirit Shop
- Santa's Secret Workshop
- Buddy Family Program
- Homeroom Parent Program
- Parent and Family social events
- STEM lab activities and in-school STEM field trips
- Refreshing playground equipment each school year
- Oktoberfest
- Field Day
- Grandparents Day
- Catholic School Week Raffle
- Junior High Spring and Fall Dances

ST. SUSANNA PARISH BOOSTERS

Boosters provided faith-based athletic opportunities for over **815** students and members of St. Susanna Parish. They have consistently contributed over the years, both financially and through volunteers, to improve the Parish and School with maintenance of the football field area, expanding AED access, Meyer Center improvements, providing annual safety inspections of the gym, football field, and pavilion, and collaborating on purchases with parish groups such as the Fish Fry, Festival Committee, and Knights of Columbus.

Notable items this year include **\$6,200** to complete necessary repairs and safety updates to the gym, basketball hoops, and football bleachers, as well as the addition of security cameras to the Meyer Center's concession and storage areas.

Over **80** teams and their coaches put faith in action with volunteer service projects throughout the athletic seasons, contributing over **120** hours of service to benefit the St. Susanna School and Parish, Schuh Center, and other community providers.

The **ST. SUSANNA HOT LUNCH PROGRAM** was staffed with 9 part-time employees and 1 full-time manager who served over **70,000** lunch entrees last year, averaging **440** hot and cold entrees per day.

FAITH FORMATION

Our **Adult Faith** classes averaged **150** attendees on Tuesdays and Wednesdays. The weekly Sunday Café averages between **20-30** participants each week. **19** adults received Sacraments of Initiation at Easter Vigil 2025!

During The Past Year:

- **26** Weddings and Convalidations
- **65** Funeral Masses/Services
- **92** Baptisms
- **91** children received the Sacrament of First Communion and First Reconciliation
- **131** children received the Sacrament of Confirmation
- **110** participated in various youth group activities throughout the year
- **55** children were enrolled in Sunday School, with **8** volunteers
- **282** children participated in the Family Faith Formation (F3) classes this past year
- **102** children regularly participated in Children's Liturgy of the Word served by 10 rotating volunteers
- **264** students participated in Vacation Bible School, along with **93** volunteers

HISPANIC MINISTRY

The Hispanic Ministry serves over **800** families. Our goal is to provide catechesis and evangelization to create families that live the faith they profess. We strive to build personal relationships and a closer-knit community.

- **10** Baptisms
- **7** Weddings and Convalidations
- **110** Children enrolled in Catechesis Classes
- **15** Adults enrolled in OCIA Classes
- **30** Adults and Adolescents attended Bible and Catechesis Classes
- **3** Evangelization Retreats
- **2** Workshops for married and non-married couples
- **3** Formation Classes for Quinceañeras
- **2** Jubilee Pilgrimages to Holy Doors
- On-going from last year: weekly Men's Group meetings

The Hispanic community donated **100%** of the Hispanic food and desserts for the Fish Fry Hispanic night dishes. For the Parish Festival, **95%** of all the food for the Hispanic booth was donated.

PEACE AND JUSTICE OUTREACH

School Supplies: Thanks to parishioner donations and the efforts of volunteers, **55** families were assisted, enabling approximately **135** students to receive backpacks filled with essential school supplies.

FON Twinning Ministry: With donations from our parishioners, we collaborated with the Archdiocese of Mbarara, Uganda, to raise funds for the completion of the Kyera Vocations and Pastoral Center construction. The Center is near Our Lady of Perpetual Help parish in Nyamitanga – St. Susanna's Twinning Parish.

Giving Tree/Christmas in July: Thanks to parishioner donations, we helped St. George Food Pantry, Schuh Center Food Pantry, St. Joseph SVdP in Adams County, and Mt. Airy Elementary School with Christmas gifts. In July, we delivered cleaning and toiletry supplies to St. George and St. Joseph SVdP.

Box of Joy: The Parish, School, Preschool, F3, and Sunday School contributed to the success of the Box of Joy Outreach! We were able to donate **590** Boxes of Joy to children living in some of the most impoverished areas of the world.

Thanksgiving Meals: Thanks to the generosity of our parishioners and their gifts of funds, resources, talent, and prayers, we provided **495** meals to families in need.

Catholic Charities Southwest Ohio: St. Susanna supports their Food for All Mobile Pantry with parishioner volunteers helping twice a month at the Clermont and Highland County locations.

Interfaith Hospitality Network (IHN) Meal Ministry – Family Promise of Warren County: Four times a year, volunteers from St. Susanna serve a hot meal to homeless families participating in IHN's program. Volunteers serve the meal and stay with the children while their parents are involved in educational sessions.

The Peace and Justice Commission made donations to:

- St. Susanna Hispanic Ministry
- Mater Filius Queen City
- Elizabeth New Life Center
- CCSWOH Su Casa Hispanic Center
- Shine Like Sable
- Kairos of Ohio - Men's Kairos Weekend
- AOC – Mission Office
- Cross Catholic Outreach (Box of Joy)
- Women's Kairos at DCI
- St. Martin District SVdP
- FON Lenten Endeavor
- St. Susanna School Hands Against Hunger Outreach Project

Once again, THANK YOU for your generous support of St. Susanna Parish and for making all of the ministries and many other things possible! An overview of the financial results for the fiscal year July 1, 2024, through June 30, 2025, is on the following pages.

God Bless,
Fr. Bernard Weldishofer, Pastor
Robert Keever, Business Manager

2024-2025 FY End Statement of Financial Position

ASSETS

Cash - Operating Account	\$2,124,423
Investment Notes	\$1,421,355
Organizations and Other Accounts	\$491,580
Total Assets	\$4,037,358

LIABILITIES AND NET ASSETS

Current Liabilities	\$448,588
<i>(Includes Funds Deposited for Parish Groups and 2025-2026 Advance Tuition and Fees Received)</i>	
Total Liabilities	\$448,588

Net Assets

Unrestricted Net Assets	\$2,237,491
Temporarily Restricted Assets	\$928,602
Current Period Change to Net Assets ..	\$422,677
Total Net Assets	\$3,588,770

Total Liabilities and Net Assets **\$4,037,358**

Report To Parish 2024-2025 Financial Results: TOTAL PARISH

	<u>FY 24-25 ACTUAL</u>	<u>FY 24-25 BUDGET</u>	<u>FY 25-26 BUDGET</u>
<u>INCOME</u>			
Stewardship, Misc. Collections, Fees	\$2,609,277	\$2,403,500	\$2,525,800
Interest	\$44,246	\$48,000	\$30,000
Festival	\$115,000	\$115,000	\$100,000
Ministry and Religious Formation Fees ..	\$104,796	\$97,500	\$100,800
Outreach Donations	\$71,458	\$63,300	\$66,800
Preschool Tuition & Fees	\$289,694	\$304,580	\$317,000
School Tuition from Families	\$2,553,062	\$4,274,650	\$2,790,000
School Tuition from EdChoice	\$1,695,807	-	\$1,710,000
School State Funding & Grants	\$354,927	\$370,000	\$270,000
School Gifts, Donations, Other	\$112,123	\$46,600	\$59,000
School Cafeteria	<u>\$313,849</u>	<u>\$308,000</u>	<u>\$317,500</u>
Total Income	\$8,264,239	\$8,031,130	\$8,286,900
<u>EXPENSES</u>			
Salaries & Wages	\$3,754,964	\$3,806,255	\$4,023,788
Employee Benefits	\$973,746	\$1,077,230	\$1,118,012
Employee FICA, WC, & UE Tax	\$325,578	\$344,830	\$365,232
Facilities & Utilities	\$1,400,936	\$1,486,385	\$1,228,500
Interest	\$11,182	\$18,000	-
General Copying, Supplies, & Postage ...	\$106,148	\$112,260	\$127,500
Information Technology	\$125,192	\$146,100	\$120,200
Professional Services	\$210,965	\$160,000	\$230,808
Religious Formation	\$121,385	\$131,724	\$138,240
Outreach & Carryover	\$71,458	\$56,624	\$58,324
Ministry and Liturgy	\$110,476	\$81,599	\$102,825
Non Personnel Preschool	\$14,905	\$16,900	\$16,900
Non Personnel School Cafeteria	\$190,682	\$189,014	\$196,920
Non Personnel School	\$39,741	\$25,240	\$26,480
General Assessment	\$278,944	\$292,400	\$304,800
Property & Liability Insurance	\$93,202	\$82,200	\$117,400
Bank Fees & Service Charges	\$42,709	\$43,100	\$48,000
Traffic Control	\$5,768	\$8,500	\$10,600
Miscellaneous Operating & Other	<u>\$10,210</u>	<u>\$10,680</u>	<u>\$12,000</u>
Total Operating Expenses	\$7,888,191	\$8,089,041	\$8,246,529
INCOME - EXPENSE	\$376,048	(\$57,911)	\$40,371

Report To Parish 2024-2025 Financial Results: SCHOOL ONLY

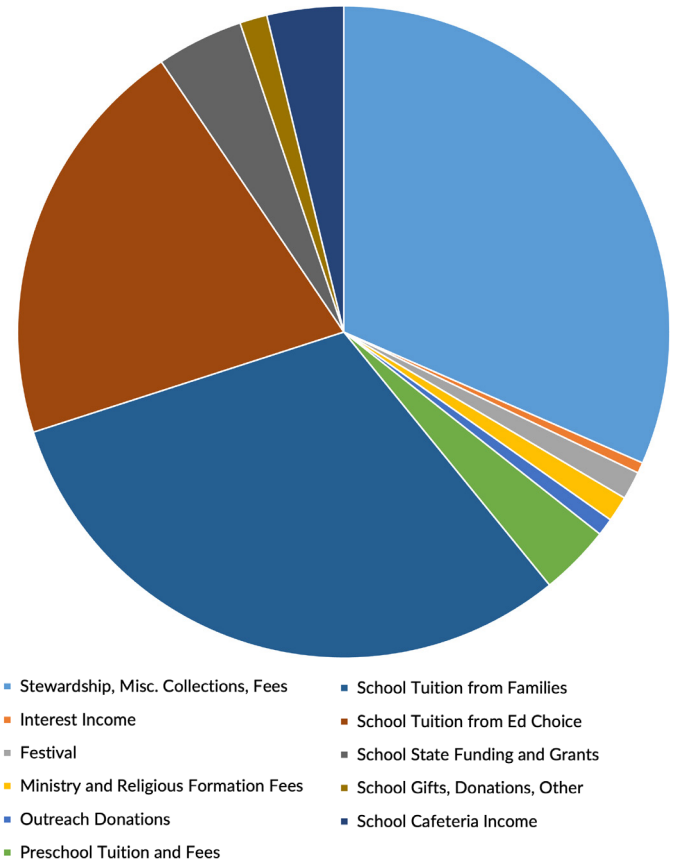
	<u>FY 24-25 ACTUAL</u>	<u>FY 24-25 BUDGET</u>	<u>FY 25-26 BUDGET</u>
<u>INCOME</u>			
Tuition from Families	\$2,553,062	\$4,274,650	\$2,790,000
Tuition from Ed Choice	\$1,695,807	-	\$1,710,000
State Funding and Grants	\$354,927	\$370,000	\$270,000
Gifts, Donations and Other	\$112,124	\$46,600	\$59,000
Total Income	\$4,715,920	\$4,691,250	\$4,829,000
<u>EXPENSES</u>			
Salaries and Wages*	\$2,701,650	\$2,785,674	\$2,933,632
Employee Benefits	\$667,806	\$724,680	\$741,512
Employee FICA, WC, & UE Tax	\$222,954	\$240,180	\$251,732
Facilities & Utilities	\$766,525	\$907,260	\$863,200
General Copying, Supplies, & Postage ...	\$49,366	\$57,700	\$63,500
Information Technology	\$98,790	\$110,100	\$84,200
Professional Services**	\$191,536	\$136,000	\$206,808
Property & Liability Insurance	\$43,944	\$36,200	\$57,400
Religious Curriculum	\$35,951	\$32,000	\$37,400
Financial Aid Given	\$36,584	\$15,000	\$15,000
Superintendents Assessment	\$4,684	\$4,400	\$4,800
Miscellaneous Operating & Other	\$3,176	\$9,540	\$10,680
Total Operating Expenses	\$4,822,966	\$5,058,734	\$5,269,864
School Operating Deficit			
Covered by Stewardship	(\$107,046)	(\$367,484)	(\$440,864)

* Includes Church Staff Supporting School Operations

** School Resource Office and Outside Technolgy Support

2024-2025 FY Income % Per Category

Stewardship, Misc. Collections, Fees	\$2,609,277	31.6%
Interest	\$44,246	0.5%
Festival	\$115,000	1.4%
Ministry and Religious Formation Fees ..	\$104,796	1.3%
Outreach Donations	\$71,458	0.9%
Preschool Tuition & Fees	\$289,694	3.5%
School Tuition from Families	\$2,553,062	30.9%
School Tuition from EdChoice	\$1,695,807	20.5%
School State Funding & Grants	\$354,927	4.3%
School Gifts, Donations, Other	\$112,123	1.4%
School Cafeteria	\$313,849	3.8%
Total Income	\$8,264,239	100%



2024-2025 FY Expense % Per Category

Salaries & Wages	\$3,754,964	47.60%
Employee Benefits	\$973,746	12.34%
Employee FICA, WC, & UE Tax	\$325,578	4.13%
Facilities & Utilities	\$1,400,936	17.76%
Interest	\$11,182	0.14%
General Copying, Supplies, & Postage ...	\$106,148	1.35%
Information Technology	\$125,192	1.59%
Professional Services	\$210,965	2.67%
Religious Formation	\$121,385	1.54%
Outreach & Carryover	\$71,458	0.91%
Ministry and Liturgy	\$110,476	1.40%
Non Personnel Preschool	\$14,905	0.19%
Non Personnel School Cafeteria	\$190,682	2.42%
Non Personnel School	\$39,741	0.50%
General Assessment	\$278,944	3.54%
Property & Liability Insurance	\$93,202	1.18%
Bank Fees & Service Charges	\$42,709	0.54%
Traffic Control	\$5,768	0.07%
Miscellaneous Operating & Other	\$10,210	0.13%
	\$7,888,191	100%

