

# Why?

## Why is end-of-life planning important?

End-of-life planning is the process of making decisions and getting your affairs in order. By creating an end-of-life plan, you can relieve your family members of an administrative burden. Think of it as your final gift to your loved ones.



# FINISH WELL

## CHECKLIST



### PERSONAL INFORMATION

- Family/Friends List
- Instructions for Family
- Care of Pets Plan
- Life Story
- Preferred Mortuary
- Memorial Service Wishes
- Logins and Passwords

### INSURANCE INFORMATION

- Burial
- Life
- Long Term Care
- Medicare
- Prescription Plan

### ESTATE PLAN

- Will
- Trust
- Durable Power of Attorney

### MEDICAL INFORMATION

- List of Doctors
- List of Medications
- Medical History
- Advance Directives

### FINANCIAL INFORMATION

- Banks/Credit Unions
- Credit/Debit Cards
- Investments
- Pensions
- Schedule of Bills
- Social Security Information
- Veteran's Benefits

Documented Information that supports the above topics will aid the person left behind (surviving spouse or agent for a single person).